



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 July 2023

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|---|---|
| Issue Number | 210220 |
| Tender Type | Reopening |
| Tender Date | 6 July 2023 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 2 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.49% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 8 November |
| Original Tenor | 20 Years |
| Maturity Date | 8 November 2041 |
| Issue and Settlement Date | 10 July 2023 |
| Dated Date(Value Date) | 8 November 2021 |
| Listing Date | 12 July 2023 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) | |

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.